

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name US Dataworks, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 8 4 - 1 2 9 0 1 5 2

4. Debtor's address

Principal place of business <u>14090 S.W. Freeway</u> Number Street <u>Suite 300</u> _____ <u>Sugar Land TX 77478</u> City State ZIP Code <u>Fort Bend</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
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5. Debtor's website (URL) www.usdataworks.com

6. Type of debtor

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **US Dataworks, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____

Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **US Dataworks, Inc.**

Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2017
MM/DD/YYYY

X

Signature of authorized representative of debtor

John N. Penrod

Printed name

Title Chairman and CEO

18. Signature of attorney

X

Signature of attorney for debtor

Date 05/01/2017
MM/DD/YYYY

Wayne Kitchens, Partner

Printed name

Hughes Watters Askanase

Firm name

Total Plaza

Number Street

1201 Louisiana, 28th Floor

Houston

City

TX

State

77002

ZIP Code

(713) 769-0818

Contact phone

wkitchens@hwa.com

Email address

11541110

Bar number

TX

State

Fill in this information to identify the case

Debtor name US Dataworks, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Silicon Valley Bank Checking account \$35,262.23

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$35,262.23

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Debtor US Dataworks, Inc. Case number (if known) _____

Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor US Dataworks, Inc.
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
8-10 Book Shelves		Resale Estimate	\$250.00
15-20 File Cabinets (Metal, Lateral)		Resale Estimate	\$400.00
8-10 File Cabinets (Wood, Lateral, 2 Drawer)		Resale Estimate	\$200.00
8 Chairs (Boardroom)		Resale Estimate	\$200.00
15-18 Chairs (Desk/Work)		Resale Estimate	\$600.00
21 Desk with Hutch		Resale Estimate	\$3,500.00
Credenzas		Resale Estimate	\$100.00
Conference room table with chairs		Resale Estimate	\$250.00
10 Tables (Training Room)		Resale Estimate	\$1,000.00
24 Chairs (Training Room)		Resale Estimate	\$600.00
Podium (Training Room)		Resale Estimate	\$200.00
9 Folding Tables		Resale Estimate	\$450.00
Sofa, chair (leather, brown)		Resale Estimate	\$100.00
3 Small Conference Tables		Resale Estimate	\$225.00
4 White Boards		Resale Estimate	\$80.00
Desk with credenza, hutch and 3 set drawers		Resale Estimate	\$500.00
Miscellaneous Wall Hangings (Artwork)		Resale Estimate	\$100.00
40. Office fixtures			
20 Foot Trade Show Booth including booth backdrop, podium stand, small stand and plastic shipping cases.		Resale Estimate	\$1,000.00
10 Foot Trade Show Both including 2 pop-up sides with middle banner		Resale Estimate	\$250.00
Epson Display Projector		Resale Estimate	\$375.00
2 Optoma Display Projectors		Resale Estimate	\$1,000.00
Dell Portable Projector		Resale Estimate	\$100.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
2 MacBook Pro		Resale Estimate	\$750.00
2 HP 350 G2		Resale Estimate	\$1,000.00
2 Latitude E6500		Resale Estimate	\$200.00
2 Latitude D820		Resale Estimate	\$150.00
3 Vostros 3700		Resale Estimate	\$300.00
2 Vostro 3750		Resale Estimate	\$200.00
2 Latitude D520		Resale Estimate	\$100.00

Debtor US Dataworks, Inc.
Name

Case number (if known) _____

Monitors	Resale Estimate	\$800.00
HP 350	Resale Estimate	\$500.00
Latitude E6430 (\$200.00)		
Latitude E5530 (\$200.00)		
Latitude D810 (\$ 75.00)	Resale Estimate	\$475.00
Optiplex 960 (\$200.00)		
Optiplex 980 (\$ 75.00)		
Optiplex GX620 (\$ 75.00)	Resale Estimate	\$350.00
Dell Precision 390	Resale Estimate	\$75.00
Dimension XPSGEN3 (\$75.00)		
Latitude D820 (\$75.00)	Resale Estimate	\$150.00
Dell Server - Power Edge T430	Resale Estimate	\$5,500.00
7 Dell Servers - QA and internal environments	Resale Estimate	\$3,430.00
3 Disk Array(s)	Resale Estimate	\$900.00
3 Switches	Resale Estimate	\$75.00
Router	Resale Estimate	\$25.00
Wireless Access Point	Resale Estimate	\$25.00
2 Dell 3115cn Color Laser Printer	Resale Estimate	\$700.00
2 LaserJet 200 color printer	Resale Estimate	\$300.00
LaserJet 9040dn printer	Resale Estimate	\$300.00
HP LaserJet P1102W	Resale Estimate	\$70.00
MICR Check Printer	Resale Estimate	\$75.00
Check Scanner - Burroughs Smart Source Adaptive	Resale Estimate	\$100.00
Check Scanner - Burroughs Smart Source	Resale Estimate	\$100.00
Check Scanner - Canon CR-80	Resale Estimate	\$100.00
Check Scanner - Canon CR-150	Resale Estimate	\$100.00
Polycom Phone Equipment - 20 Desk Phones	Resale Estimate	\$600.00
Polycom Phone Equipment - 2 Conference Phones	Resale Estimate	\$150.00
Verizon Cell Phones		\$0.00
HP 450 G3	Resale Estimate	\$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$29,580.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor US Dataworks, Inc.
Name

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	---	--	---------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	---------------------------------------

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

Debtor US Dataworks, Inc. Case number (if known) _____

Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
<u>Clearingworks and US Dataworks Trademarks</u>			<u>Unknown</u>
61. Internet domain names and websites			
<u>See Exhibit Schedule A/B #61</u>			<u>Unknown</u>
62. Licenses, franchises, and royalties			
<u>Customer Contracts</u>			<u>\$1,200,000.00</u>
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
<u>Clearingworks Source Code</u>			<u>\$1,200,000.00</u>
<u>See Exhibit Schedule A/B #64</u>			<u>\$0.00</u>
65. Goodwill			
66. Total of Part 10.			\$2,400,000.00

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Debtor US Dataworks, Inc. Case number (if known) _____
 Name

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

See Exhibit Schedule A/B #77

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$35,262.23	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$119,661.10	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$91,482.75	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$29,580.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$2,400,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+\$0.00	
91. Total. Add lines 80 through 90 for each column.	91a. \$2,675,986.08	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92	\$2,675,986.08	

Fill in this information to identify the case:Debtor name US Dataworks, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

- 2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

- 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$3,689,654.38

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	Frances Ramey		\$797,245.00	\$2,675,486.08

Creditor's mailing address

21023 Amber Crossing

All Property

Describe the lien

Third Lien Position (Subordination Agreement)

Richmond TX 77406

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

franramey@icloud.com

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor, and its relative priority.

For Silicon Valley Bank: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For IPZX Sugar Land Investors, LLC - Lease Deposit (Transwestern: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For Prepaid Expenses : 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For Accounts Receivables - See Attached.: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For 10 Tables (Training Room): 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For 15-20 File Cabinets (Metal, Lateral): 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For 21 Desk with Hutch: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For 24 Chairs (Training Room): 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For 3 Small Conference Tables: 1) The Bankers Bank; 2) Ivan and Jackie Carlson; 3) Richard Reck; 4) Frances Ramey; 5) John Nicholson.
 For 4 White Boards: 1)

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

2.2	Creditor's name <u>IPIX Sugar Land Investors LLC</u> Creditor's mailing address <u>c/o Fred Wahrlich</u> <u>Munsch Hardt Kopt & Harr PC</u> <u>700 Louisiana, Floor 46</u> <u>Houston TX 77002</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security Deposit Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$29,750.83
2.3	Creditor's name <u>Ivan and Jackie Carlson</u> Creditor's mailing address <u>7 Joy Rd.</u> <u>Rhome, TX 767078</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien All Property. Describe the lien Second Lien Position (Subordination Agreement) Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$161,375.00	\$2,675,486.08

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral

Column B
Value of collateral
that supports
this claim

2.4	Creditor's name <u>John Nicholson</u> Creditor's mailing address <u>27330 Deer Springs Way</u> <u>Los Altos</u> <u>CA</u> <u>94022</u> Creditor's email address, if known <u>jnichmd77@gmail.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>All Property</u> Describe the lien <u>Third Lien Position (Subordination Agreement)</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,127,500.00</u>	<u>\$2,675,486.08</u>
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2.5	Creditor's name <u>Richard Reck</u> Creditor's mailing address <u>128 Hillcrest Ave.</u> <u>Hinsdale</u> <u>IL</u> <u>60521</u> Creditor's email address, if known <u>dick@reck.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>All Property</u> Describe the lien <u>Second Lien Position</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$53,791.00</u>	<u>\$2,675,486.08</u>
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Debtor US Dataworks, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.6	Creditor's name The Bankers Bank <hr/> Creditor's mailing address 9020 N. May Ave., Ste. 200 <hr/> <hr/> <hr/> Oklahoma City OK 73120 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien All Property <hr/> Describe the lien First lien on allof Debtor's assets. <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$549,743.38 <hr/>	\$2,675,486.08 <hr/>
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Fill in this information to identify the case:

Debtor US Dataworks, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$280.83</u>
	<u>BUD Griffin Customer Support, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 1710</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Bellaire TX 77402</u>		
	Date or dates debt was incurred <u>04/01/2016</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>5 4 0 9</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$22,500.00</u>
	<u>Business Strategy Advisors</u>	<input type="checkbox"/> Contingent	
	<u>128 Hillcrest Avenue</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Hinsdale IL 60521</u>	<u>Consulting Fee</u>	
	Date or dates debt was incurred <u>2012</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$205,829.78</u>
	<u>Charles Ramey</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Advances and Expense Reimbursement</u>	
	Date or dates debt was incurred <u> </u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$8,894.16</u>
	<u>Entouch Systems</u>	<input type="checkbox"/> Contingent	
	<u>11011 Richmond, Suite 400</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Houston TX 77042</u>		
	Date or dates debt was incurred <u> </u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Kastle Systems of Texas</u> <u>P.O. Box 75160</u> <u>Baltimore</u> <u>MD</u> <u>21275-5160</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>6</u> <u>2</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,409.49</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Level 3 Communications</u> <u>P.O. Box 910182</u> <u>Denver</u> <u>CO</u> <u>80291-0182</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,330.39</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Loftis Law Firm</u> <u>2164 Cochise Trail</u> <u>League City</u> <u>TX</u> <u>77573</u> Date or dates debt was incurred <u>05/2013</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>SalesForce.com Inc.</u> <u>P.O. Box 203141</u> <u>Dallas</u> <u>TX</u> <u>75320</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,792.00</u>

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$1,305.00

Check all that apply.

ShredTex☐ Contingent15150 Sommermeyer, Suite #190☐ Unliquidated☐ Disputed

Basis for the claim:

HoustonTX 77041

Date or dates debt was incurred

2015

Is the claim subject to offset?

Last 4 digits of account number

 ☒ No☐ Yes

Debtor US Dataworks, Inc.

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$296,341.65

5c. Total of Parts 1 and 2

5c. \$296,341.65

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name US Dataworks, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____ Chapter 11

(if known)

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	CheckReader and DocReader reseller Contract to be ASSUMED	A2iA Corp. 24 W. 40th, 3rd Floor
	State the term remaining		
	List the contract number of any government contract		New York NY 10018
2.2	State what the contract or lease is for and the nature of the debtor's interest	Distributed Capture Contract to be ASSUMED	American Express Distributed Capture World Financial Center 200 Vesey St.
	State the term remaining	3 Months	
	List the contract number of any government contract		New York NY 10285
2.3	State what the contract or lease is for and the nature of the debtor's interest	Receivable Management Contract to be ASSUMED	American Express Receivable Management
	State the term remaining	6 Months	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	A2iA DocReader Maintenance Contract to be ASSUMED	American Express A2iA DocReader Maintenance
	State the term remaining	1 Year	
	List the contract number of any government contract		

Debtor US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Escrow Agreement Contract to be ASSUMED	American Express Escrow Agreement
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Stock Transfer Agent Monthly Contract to be ASSUMED	American Stock Transfer & Trust Company 6201 15th Ave. Brooklyn NY 11219
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Receivable Management Contract to be ASSUMED	Arvest Bank 921 W. Monroe Ave. Lowell AR 72745
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Pinnacle Bank Reseller Contract to be ASSUMED	Automated Business Systems 5300 Hollister, Suite 100 Houston TX 77040
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Clearingworks Maintenance Contract to be ASSUMED 8 Months	Bank of Oklahoma - ARC Conversion One Williams Center Tulsa OK 74192
2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EBPP Resell Contract to be ASSUMED 1 Year	Bank of Oklahoma - EBPP Resell One Williams Center Tulsa OK 74192

Debtor US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.11	State what the contract or lease is for and the nature of the debtor's interest	Escrow Agreement Contract to be ASSUMED	Bank of Oklahoma - Escrow Agreement One Williams Center
	State the term remaining		
	List the contract number of any government contract		Tulsa OK 74192
2.12	State what the contract or lease is for and the nature of the debtor's interest	Audit, Tax and SSAE16 On-demand Contract to be ASSUMED	Briggs & Veselka Co. 9 Greenway Plaza, Suite 1700
	State the term remaining		
	List the contract number of any government contract		Houston TX 77046
2.13	State what the contract or lease is for and the nature of the debtor's interest	AC Maint for 1 Sugar Creek Contract to be REJECTED	BUD Griffin Customer Support, Inc. P.O. Box 1710
	State the term remaining		
	List the contract number of any government contract		Bellaire TX 77402
2.14	State what the contract or lease is for and the nature of the debtor's interest	Dick Reck - Capital Raise Consultant Contract to be REJECTED	Business Strategy Advisors 128 Hillcrest Avenue
	State the term remaining		
	List the contract number of any government contract		Hinsdale IL 60521
2.15	State what the contract or lease is for and the nature of the debtor's interest	WebEx presentation and conference call Monthly Contract to be ASSUMED	Citrix Online File 50264
	State the term remaining		
	List the contract number of any government contract		Los Angeles CA 90074-0264
2.16	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks License Contract to be ASSUMED	First Community Bank - Receivables Mgmt 438 First St.
	State the term remaining	8 Months	
	List the contract number of any government contract		Santa Rosa CA 95401

Debtor US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Finance for D&O insurance coverage Annual Renewal Contract to be ASSUMED	First Insurance Funding P.O. Box 7000 Carol Stream IL 60197-7000
2.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ICL Clearing Contract to be ASSUMED	First National Bankers Bank 7813 Office Park Blvd. P.O. Drawer 80579 Baton Rouge LA 70898-0579
2.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	D&O Insurance Policy Contract to be ASSUMED	Great American Insurance 301 E. 4th St. Cincinnati OH 45202
2.20	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Workforce Optimization Client Service Agreement Contract to be ASSUMED	Insperty PEO Services, L.P. 19001 Crescent Springs Dr. Kingwood TX 77325
2.21	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Access control for 1 Sugar Creek Contract to be REJECTED	Kastle Systems of Texas P.O. Box 75160 Baltimore MD 21275-5160
2.22	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Internet Access for 1 Sugar Creek Contract to be REJECTED	Level 3 Communications P.O. Box 910182 Denver CO 80291-0182

Debtor

US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.23	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks License Receivable Management Contract to be ASSUMED	Lighthouse Payment Services 91 Montvale Ave., Suite 101
	State the term remaining	31 Months	
	List the contract number of any government contract		Stoneham MA 02180
2.24	State what the contract or lease is for and the nature of the debtor's interest	Hosted Systems Monitoring System Contract to be ASSUMED	LogicMonitor Dept. LA 24200
	State the term remaining		
	List the contract number of any government contract		Pasadena CA 91185
2.25	State what the contract or lease is for and the nature of the debtor's interest	Receivables Management Data Contract to be ASSUMED	Lyons Data 12276 San Jose Blvd., Suite 624
	State the term remaining		
	List the contract number of any government contract		Jacksonville FL 32223
2.26	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks Maintenance Receivable Management Contract to be ASSUMED	Navy Federal Credit Union 820 Follin Lane
	State the term remaining	12 Months	
	List the contract number of any government contract		Vienna VA 22180
2.27	State what the contract or lease is for and the nature of the debtor's interest	Phone System Contract to be ASSUMED	Nextiva 8800 E. Chaparral, Suite 300
	State the term remaining		
	List the contract number of any government contract		Scottsdale AZ 85250
2.28	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks License Receivable Management Contract to be ASSUMED	Pinnacle Bank 884 Elbert
	State the term remaining	12 Months	
	List the contract number of any government contract		Elberton GA 30635

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Official Form 206G Schedule G: Executory Contracts and Unexpired Leases page 6

Debtor US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Current Office Rental Contract to be ASSUMED	Regus 14090 Southwest Freeway Suite 30 Sugar Land TX 77478
2.36	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EBPP Reseller Contract to be ASSUMED	Revo 606 B Venice Blvd. Venice CA 90297
2.37	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Pardot Marketing Support Application Contract to be ASSUMED	Salesforce.com, Inc. P.O. Box 203141 Dallas TX 75320
2.38	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Confidential Shred Service for 1 Sugar Creek Contract to be REJECTED	ShredTex 15150 Sommermeyer, Suite #190 Houston TX 77041
2.39	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Clearingworks License ARC Conversion Contract to be ASSUMED 12 Months	Southern California Gas Co. SEMPRA 555 W. 5th St. Los Angeles CA 90013
2.40	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Clearingworks Maintenance ICL Clearing Contract to be ASSUMED 13 Months	The Bankers Bank (TBB) 9020 N. May Ave., Suite 200 Oklahoma City OK 73120

Debtor

US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	State what the contract or lease is for and the nature of the debtor's interest	Escrow Agreement Contract to be ASSUMED	The Bankers Bank (TBB) 9020 N. May Ave., Suite 200
	State the term remaining		
	List the contract number of any government contract		Oklahoma City OK 73120
2.42	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks Maintenance ICL Clearing Contract to be ASSUMED	The Independent Bankers Bank (TIB) 11701 Luna Rd.
	State the term remaining	20 Months	
	List the contract number of any government contract		Farmers Branch TX 75234
2.43	State what the contract or lease is for and the nature of the debtor's interest	Escrow Agreement Contract to be ASSUMED	The Independent Bankers Bank (TIB) 11701 Luna Rd.
	State the term remaining		
	List the contract number of any government contract		Farmers Branch TX 75234
2.44	State what the contract or lease is for and the nature of the debtor's interest	1 Sugar Creek Center Lease Contract to be REJECTED	Transwestern c/o Fred Wahlrich Munsch Hardt Kopt & Harr PC 700 Louisiana St., Floor 46
	State the term remaining		
	List the contract number of any government contract		Houston TX 77002
2.45	State what the contract or lease is for and the nature of the debtor's interest	General Liability Policy Contract to be ASSUMED	Travelers P.O. Box 660317
	State the term remaining		
	List the contract number of any government contract		Dallas TX 75266-0317
2.46	State what the contract or lease is for and the nature of the debtor's interest	Corporate Cell Phones Contract to be ASSUMED	Verizon Wireless P.O. Box 660108
	State the term remaining		
	List the contract number of any government contract		Dallas TX 75266-0108

Debtor US Dataworks, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.47	State what the contract or lease is for and the nature of the debtor's interest	Clearingworks License & Subscription Receivable Management Contract to be ASSUMED	Worlds Foremost Bank - Cabela's 4800 N.W. 1st Street, Suite 300
	State the term remaining	12 Months	
	List the contract number of any government contract		Lincoln NE 68521
2.48	State what the contract or lease is for and the nature of the debtor's interest	Escrow Agreement Contract to be ASSUMED	Worlds Foremost Bank - Cabela's 4800 N.W. 1st Street, Suite 300
	State the term remaining		
	List the contract number of any government contract		Lincoln NE 68521

Fill in this information to identify the case:Debtor name US Dataworks, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing address****Name***Check all schedules
that apply:*

Fill in this information to identify the case:Debtor Name US Dataworks, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$2,675,986.08
1c. Total of all property Copy line 92 from Schedule A/B.....	\$2,675,986.08

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$3,689,654.38**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$296,341.65

4. Total liabilities Lines 2 + 3a + 3b.....	\$3,985,996.03
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Fill in this information to identify the case and this filing:

Debtor Name US Dataworks, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number
(if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/01/2017
MM/DD/YYYY

X

Signature of individual signing on behalf of debtor

John N. Penrod

Printed name

Chairman and CEO

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: US Dataworks, Inc.

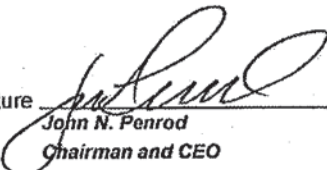
CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 05/01/2017

Signature 
John N. Penrod
Chairman and CEO

Date _____

Signature _____

A2iA Corp.
24 W. 40th, 3rd Floor
New York, NY 10018

American Express
Distributed Capture
World Financial Center
200 Vesey St.
New York, NY 10285

American Express
Receivable Management

American Express
A2IA DocReader Maintenance

American Express
Escrow Agreement

American Stock Transfer & Trust Company
6201 15th Ave.
Brooklyn, NY 11219

Arvest Bank
921 W. Monroe Ave.
Lowell, AR 72745

Automated Business Systems
5300 Hollister, Suite 100
Houston, TX 77040

Bank of Oklahoma - ARC Conversion
One Williams Center
Tulsa, OK 74192

Bank of Oklahoma - EBPP Resell
One Williams Center
Tulsa, OK 74192

Bank of Oklahoma - Escrow Agreement
One Williams Center
Tulsa, OK 74192

Briggs & Veselka Co.
9 Greenway Plaza, Suite 1700
Houston, TX 77046

BUD Griffin Customer Support, Inc.
P.O. Box 1710
Bellaire, TX 77402

Business Strategy Advisors
128 Hillcrest Avenue
Hinsdale, IL 60521

Charles Ramey

Citrix Online
File 50264
Los Angeles, CA 90074-0264

Entouch Systems
11011 Richmond, Suite 400
Houston, TX 77042

First Community Bank - Receivables Mgmt
438 First St.
Santa Rosa, CA 95401

First Insurance Funding
P.O. Box 7000
Carol Stream, IL 60197-7000

First National Bankers Bank
7813 Office Park Blvd.
P.O. Drawer 80579
Baton Rouge, LA 70898-0579

Frances Ramey
21023 Amber Crossing
Richmond, TX 77406

Great American Insurance
301 E. 4th St.
Cincinnati, OH 45202

Insperity PEO Services, L.P.
19001 Crescent Springs Dr.
Kingwood, TX 77325

IPIX Sugar Land Investors LLC
c/o Fred Wahrlich
Munsch Hardt Kopt & Harr PC
700 Louisiana, Floor 46
Houston, TX 77002

Ivan and Jackie Carlson
7 Joy Rd.
Rhomb, TX 767078

John Nicholson
27330 Deer Springs Way
Los Altos, CA 94022

Kastle Systems of Texas
P.O. Box 75160
Baltimore, MD 21275-5160

Level 3 Communications
P.O. Box 910182
Denver, CO 80291-0182

Lighthouse Payment Services
91 Montvale Ave., Suite 101
Stoneham, MA 02180

Loftis Law Firm
2164 Cochise Trail
League City, TX 77573

LogicMonitor
Dept. LA 24200
Pasadena, CA 91185

Lyons Data
12276 San Jose Blvd., Suite 624
Jacksonville, FL 32223

Navy Federal Credit Union
820 Follin Lane
Vienna, VA 22180

Nextiva
8800 E. Chaparral, Suite 300
Scottsdale, AZ 85250

Pinnacle Bank
884 Elbert
Elberton, GA 30635

Premiere Global Services
P.O. Box 404351
Atlanta, GA 30384-4351

Price Choppers
ARC Conversion
501 Deanesburg
Schenectady, NY 12306

Quicken Loans
1050 Woodward Ave.
Detroit, MI 48226

Rackspace
1 Fanatical Place
City of Windcrest
San Antonio, TX 78218

RCB Bank
300 W. Patti Page
Claremore, OK 74017

Regulus Group
860 Latour Court
Napa, CA 94558

Regus
14090 Southwest Freeway
Suite 30
Sugar Land, TX 77478

Revo
606 B Venice Blvd.
Venice, CA 90297

Richard Reck
128 Hillcrest Ave.
Hinsdale, IL 60521

SalesForce.com Inc.
P.O. Box 203141
Dallas, TX 75320

Salesforce.com, Inc.
P.O. Box 203141
Dallas, TX 75320

ShredTex
15150 Sommermeyer, Suite #190
Houston, TX 77041

Southern California Gas Co.
SEMPRA
555 W. 5th St.
Los Angeles, CA 90013

The Bankers Bank
9020 N. May Ave., Ste. 200
Oklahoma City, OK 73120

The Bankers Bank (TBB)
9020 N. May Ave., Suite 200
Oklahoma City, Ok 73120

The Independent Bankers Bank (TIB)
11701 Luna Rd.
Farmers Branch, TX 75234

Transwestern
c/o Fred Wahlrich
Munsch Hardt Kopt & Harr PC
700 Louisiana St., Floor 46
Houston, TX 77002

Travelers
P.O. Box 660317
Dallas, TX 75266-0317

Verizon Wireless
P.O. Box 660108
Dallas, TX 75266-0108

Worlds Foremost Bank - Cabela's
4800 N.W. 1st Street, Suite 300
Lincoln, NE 68521

Fill in this information to identify the case:Debtor name US Dataworks, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Charles Ramey		Advances and Expense Reimbursement				\$205,829.78
2	Loftis Law Firm 2164 Cochise Trail League City, TX 77573						\$38,000.00
3	Business Strategy Advisors 128 Hillcrest Avenue Hinsdale, IL 60521		Consulting Fee				\$22,500.00
4	SalesForce.com Inc. P.O. Box 203141 Dallas, TX 75320						\$12,792.00
5	Entouch Systems 11011 Richmond, Suite 400 Houston, TX 77042						\$8,894.16

Debtor **US Dataworks, Inc.**

Case number (if known) _____

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Kastle Systems of Texas P.O. Box 75160 Baltimore, MD 21275-5160						\$3,409.49
7 Level 3 Communications P.O. Box 910182 Denver, CO 80291-0182						\$3,330.39
8 ShredTex 15150 Sommermeyer, Suite #190 Houston, TX 77041						\$1,305.00
9 BUD Griffin Customer Support, Inc. P.O. Box 1710 Bellaire, TX 77402						\$280.83